





Louisiana Historic Rehabilitation  
 Commercial Tax Credit Application  
**PART 2 – Continued**

State Office Use Only  
 Project No.

**4. Rehabilitation Information:**

Estimated project start date: \_\_\_\_\_ Estimated placed-in-service date: \_\_\_\_\_

Estimated Qualifying Rehabilitation Expenditures: \_\_\_\_\_

**The project review fee is based on the Estimated Qualified Rehabilitation Expenditures. Once the application is received, an invoice will be sent for payment. See below for part 2 fee schedule.**

Qualified Rehabilitation Expenditures (QREs)	Part 2 fee, based on estimated cost of rehabilitation
Up to \$100,000	\$250
\$100,001 - \$500,000	\$250
\$500,001 - \$1 million	\$500
\$1,000,001 - \$3 million	\$1,000
\$3,000,001 - \$6 million	\$2,000
\$6,000,001 - \$15 million	\$3,500
\$15,000,001 +	\$5,000

Is the project phased?  Yes  No If yes, no. of phases: \_\_\_\_\_

*If the project is estimated to exceed 24 months, the project must be phased. Separate Part 2 applications should be submitted for each phase.*

Current Building Use(s): \_\_\_\_\_ Proposed Building Use(s): \_\_\_\_\_

Current / Proposed Number of Housing Units: \_\_\_\_\_ / \_\_\_\_\_ Current / Proposed Number of Low- or Moderate-Income Housing Units: \_\_\_\_\_ / \_\_\_\_\_

Has a Federal Historic Rehabilitation Tax Credit application been submitted for this project? Yes No NPS Project #: \_\_\_\_\_

**5. Tax Credit Reservation**

**If this is a phased project, include only the eligible costs and expenses associated with this phase.**

**Reservations are limited to ONE per phase. Subsequent phases must be submitted on separate forms.**

Will this project, to the best of your knowledge, demonstrate reviewable progress within twenty-four (24) months of the reservation approval? YES NO

Amount of Tax Credit Reservation Requested \$

Estimated Eligible Costs and Expenses x 0.25 (or 0.35 for rural areas) = Tax Credit Reservation Request.

*If the project is expected to incur at least \$500,000 of eligible costs and expenses, the estimate of the eligible costs and expenses form must be completed by a Certified Public Accountant. Reservation requests will not be approved without required estimated costs and expenses.*

**6. Additional documentation:**

A proposed floorplan **MUST** be attached. If replacement of windows, doors, floors, or other materials are proposed, specification sheets for the proposed windows or materials **MUST** be provided. Any notes on the plans or construction documents are secondary to the written work description and must be included in the written work description for review.



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Number \_\_\_\_\_ Feature \_\_\_\_\_ Date of Feature: \_\_\_\_\_

Describe existing feature and its condition:

Photo Numbers \_\_\_\_\_

Drawing Numbers \_\_\_\_\_

Describe work and impact on feature:

Number \_\_\_\_\_ Feature \_\_\_\_\_ Date of Feature: \_\_\_\_\_

Describe existing feature and its condition:

Photo Numbers \_\_\_\_\_

Drawing Numbers \_\_\_\_\_

Describe work and impact on feature:

Number \_\_\_\_\_ Feature \_\_\_\_\_ Date of Feature: \_\_\_\_\_

Describe existing feature and its condition:

Photo Numbers \_\_\_\_\_

Drawing Numbers \_\_\_\_\_

Describe work and impact on feature: